

Appendix 1

Authorized vendors under the Valley Mills ISD 403(b) plan are:

ASpire Financial Services (1)	www.403bplan.info	866-634-5873
Athene USA (2)	www.athene.com	800-800-9882
Great American Financial Resources	www.gafri.com	800-789-6771
• Annuity Investors Life Insurance Company		
• Loyal American Life Insurance Company		
• United Teachers Associates Insurance Company		
• National Health Insurance Company		
Horace Mann	www.horacemann.com	800-999-1030
Industrial-Alliance Pacific Life (2)	www.insuranceaccountservices.com	866-363-3290
• As reinsured by Security Benefit		
Lincoln Financial Group	www.lfg.com	800-454-6265
Midland National Life	www.mnlife.com	877-586-0240
National Life Group	www.nationallife.com	800-732-8939
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PlanMember as provider for Federated Funds	www.federatedinvestors.com	412-358-2226
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
Primerica Shareholder Services (1)	www.primerica.com	800-544-5445
ReliaStar Life Insurance Company	www.ingretirementplans.com	877-884-5050
Security Benefit	www.securitybenefit.com	800-888-2461
Waddell & Reed	www.waddell.com	888-923-3355

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated: June 22, 2022