

## Appendix 1 - Authorized vendors under the South San Antonio ISD 403(b) plan are:

Athene USA (2)	<a href="http://www.athene.com">www.athene.com</a>	800-800-9882
AXA Equitable Life Insurance Company	<a href="http://www.axa.com/teacher">www.axa.com/teacher</a>	800-628-6673
Foresters Financial (formerly First Investors)	<a href="http://www.forestersfinancial.com">www.forestersfinancial.com</a>	800-423-4026
Franklin Templeton Investments	<a href="http://www.franklintempleton.com">www.franklintempleton.com</a>	800-527-2020
General American (2)	<a href="http://www.durham.com">www.durham.com</a>	800-237-8872
Great American Financial Resources	<a href="http://www.gafri.com">www.gafri.com</a>	800-789-6771
• Annuity Investors Life Insurance Company		
• Loyal American Life Insurance Company		
• United Teachers Associates Insurance Company		
• National Health Insurance Company		
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	800-999-1030
Industrial-Alliance Pacific Life (2)	<a href="http://www.insuranceaccountservices.com">www.insuranceaccountservices.com</a>	866-363-3290
• As reinsured by Security Benefit		
Jefferson National Life	<a href="http://www.jeffnat.com">www.jeffnat.com</a>	866-667-0561
Lincoln Financial Group	<a href="http://www.lfg.com">www.lfg.com</a>	800-454-6265
Midland National Life	<a href="http://www.mnlife.com">www.mnlife.com</a>	877-586-0240
Modern Woodmen of America	<a href="http://www.modern-woodmen.org">www.modern-woodmen.org</a>	800-447-9811
New York Life Insurance Company	<a href="http://www.newyorklife.com">www.newyorklife.com</a>	800-710-7945
National Life Group	<a href="http://www.nationallife.com">www.nationallife.com</a>	800-732-8939
Oppenheimer Funds Distributor, Inc.	<a href="http://www.oppenheimerfunds.com">www.oppenheimerfunds.com</a>	800-525-7048
PlanMember as provider for Federated Funds	<a href="http://www.federatedinvestors.com">www.federatedinvestors.com</a>	412-358-2226
PlanMember Services Corporation	<a href="http://www.planmember403b.com">www.planmember403b.com</a>	800-874-6910
Primerica Shareholder Services (PFS Investments) (1)		800-544-5445
RBFCU	<a href="http://www.rbfcu.org/retirement">www.rbfcu.org/retirement</a>	833-291-1310
ReliaStar Life Insurance Company	<a href="http://www.ingretirementplans.com">www.ingretirementplans.com</a>	877-884-5050
RiverSource Life Insurance	<a href="http://www.ameriprise.com">www.ameriprise.com</a>	800-862-7919
Security Benefit	<a href="http://www.securitybenefit.com">www.securitybenefit.com</a>	800-888-2461
Symetra Life Insurance	<a href="http://www.symetra.com">www.symetra.com</a>	877-796-3872
Transamerica Life Insurance Company (2)	<a href="http://www.oneamerica.com">www.oneamerica.com</a>	800-317-2688
• As administered by American United Life		
VALIC	<a href="http://www.aigvalic.com">www.aigvalic.com</a>	800-448-2542
Waddell & Reed	<a href="http://www.waddell.com">www.waddell.com</a>	888-923-3355

### Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

(1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.

(2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

\*Please note, approved Investment Providers are subject to change. For the most current listing please go to [www.natlplan.com](http://www.natlplan.com) or contact us at Client Services at 800-880-2776.

**This appendix is dated: February 2, 2021**

South San Antonio Independent School District  
5622 Ray Ellison Dr.  
San Antonio, TX 78242  
210-977-7000  
[www.southsanisd.net](http://www.southsanisd.net)