

Appendix 1
Authorized vendors under the Shiner ISD 403(b) plan are:

Americo Financial Life & Annuity	www.americo.com	800-634-1181
ASpire Financial Services (1)	www.403bplan.info	866-634-5873
Athene USA (2)	www.athene.com	800-800-9882
AXA Equitable Life Insurance	www.axa.com/teacher	800-628-6673
Fidelity Security Life Insurance Company	www.fslins.com	800-648-8624
Great American Financial Resources	www.gafri.com	800-789-6771
<ul style="list-style-type: none">• Annuity Investors Life Insurance Company• Loyal American Life Insurance Company• United Teachers Associates Insurance Company• National Health Insurance Company		
Industrial-Alliance Pacific Life (2)	www.insuranceaccountservices.com	866-363-3290
<ul style="list-style-type: none">• As reinsured by Security Benefit		
MetLife Insurance Company	www.metlife.com/mlr	800-236-8489
National Life Group	www.nationallife.com	800-732-8939
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PlanMember as provider for Federated Funds	www.federatedinvestors.com	412-358-2226
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
Security Benefit	www.securitybenefit.com	800-888-2461
Thrivent Financial	www.thrivent.com	800-847-4836
Transamerica Life Insurance Company (2)	www.oneamerica.com	800-317-2688
<ul style="list-style-type: none">• As administered by American United Life		

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

(1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.

(2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated: December 9, 2019