

Appendix 1 - Authorized vendors under the Schertz-Cibolo Universal City ISD 403(b) plan are:

Americo Financial Life and Annuity Insurance Co.	www.americo.com	800-634-1181
ASpire Financial Services	www.403bplan.info	866-634-5873
Athene USA (1)	www.athene.com	800-800-9882
AXA Equitable Life Insurance Company	www.axa.com/teacher	800-628-6673
Commonwealth Annuity	www.insuranceservices.se2.com	800-457-9047
• Kemper Investors		
• Protective Life		
Foresters Financial (formerly First Investors)	www.forestersfinancial.com	800-423-4026
Franklin Templeton Investments	www.franklintempleton.com	800-527-2020
General American (1)	www.durham.com	800-237-8872
Great American Financial Resources	www.gafri.com	800-789-6771
• Annuity Investors Life Insurance Company		
• Loyal American Life Insurance Company		
• United Teachers Associates Insurance Company		
• National Health Insurance Company		
Great Southern Life	www.greatsouthern.com	800-634-6274
GWN Marketing		800-695-1471
Horace Mann	www.horacemann.com	800-999-1030
Industrial-Alliance Pacific Life (1)	www.insuranceaccountservices.com	866-363-3290
• As reinsured by Security Benefit		
ISC Group, Inc.	http://iscgroup.com/	800-888-3520
Lincoln Financial Group	www.lfg.com	800-454-6265
Lincoln Investment Planning	www.lincolninvestment.com	800 242-1421
Mass Mutual Life / C.M. Life	www.massmutual.com	800-366-8226
MetLife Insurance Company	www.metlife.com/mlr	800-236-8489
Modern Woodmen of America	www.modern-woodmen.org	800-447-9811
National Life Group	www.nationallife.com	800-732-8939
New York Life Insurance Company	www.newyorklife.com	800-710-7945
North American Co. for Life and Health Insurance	www.nacolah.com	866-322-7065
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
Orion Portfolio Solutions		800-379-2513
Pentegra Retirement Services	www.pentegra.com	866-634-5873
PlanMember as provider for Federated Funds		800-874-6910
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
Primerica Shareholder Services		800-544-5445
RBFCU	www.rbfcu.org/retirement	833-291-1310
ReliaStar Life Insurance Company	www.ingretirementplans.com	877-884-5050
RiverSource Life Insurance Company	www.ameriprise.com	800-862-7919
Security Benefit	www.securitybenefit.com	800-888-2461
Symetra Life Insurance	www.symetra.com	877-796-3872
Thrivent Financial	www.thrivent.com	800-847-4836
Transamerica Life (1)	www.oneamerica.com	800-317-2688
• As administered by American United Life		
USAA Investment Management Company	www.usaa.com	800-531-8292
VALIC	www.aigvalic.com	800-448-2542
Voya Retirement Ins. & Annuity Company	www.voya.com	888-410-9482
Waddell & Reed	www.waddell.com	888-923-3355

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

(1) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated: January 24, 2020

Schertz-Cibolo Universal City Independent School District
1060 Elbel Rd.
Schertz, TX 78154
210-945-6216
www.scuc.txed.net