

Appendix 1

Authorized vendors under the Round Top - Carmine ISD 403(b) plan are:

Athene USA (2)	www.athene.com	800-800-9882
AXA Equitable Life Insurance Company	www.axa.com/teacher	800-628-6673
Great American Financial Resources	www.gafri.com	800-789-6771
<ul style="list-style-type: none">• Annuity Investors Life Insurance Company• Loyal American Life Insurance Company• United Teachers Associates Insurance Company• National Health Insurance Company		
Industrial-Alliance Pacific Life (2)	www.insuranceaccountservices.com	866-363-3290
<ul style="list-style-type: none">• As reinsured by Security Benefit		
National Life Group	www.nationallife.com	800-732-8939
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PlanMember as provider for Federated Funds	www.federatedinvestors.com	800-341-7400
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
Reassure America Life Insurance Company (2)		800-892-5091
Security Benefit Life	www.securitybenefit.com	800-888-2461
Thrivent Financial	www.thrivent.com	800-847-4836

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated: March 14, 2024