

## Appendix 1 - Authorized vendors under the Mesquite ISD 403(b) plan are:

Americo Financial Life & Annuity	<a href="http://www.americo.com">www.americo.com</a>	800-634-1181
ASpire Financial Services (1)	<a href="http://www.403bplan.info">www.403bplan.info</a>	866-634-5873
AXA Equitable Life Insurance Company	<a href="http://www.axa.com/teacher">www.axa.com/teacher</a>	800-628-6673
Columbia Management Investment Distributors	<a href="http://www.ameriprise.com">www.ameriprise.com</a>	800-862-7919
Commonwealth Annuity	<a href="http://www.insuranceservices.se2.com">www.insuranceservices.se2.com</a>	800-457-9047
• Protective Life		
• Zurich American Life		
Fidelity Security Life Insurance Company	<a href="http://www.fslins.com">www.fslins.com</a>	800-648-8624
General American (2)	<a href="http://www.durham.com">www.durham.com</a>	800-237-8872
GWN Marketing, Inc. (1)		866-650-0132
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	800-999-1030
Industrial-Alliance Pacific Life (2)	<a href="http://www.insuranceaccountservices.com">www.insuranceaccountservices.com</a>	866-363-3290
• As reinsured by Security Benefit		
Jefferson National Life	<a href="http://www.jeffnat.com">www.jeffnat.com</a>	866-667-0561
Lincoln Investment Planning	<a href="http://www.lincolninvestment.com">www.lincolninvestment.com</a>	800-242-1421
Mass Mutual Life / C.M. Life	<a href="http://www.massmutual.com">www.massmutual.com</a>	800-366-8226
MetLife Insurance Company	<a href="http://www.metlife.com/mlr">www.metlife.com/mlr</a>	800-236-8489
Midland National Life	<a href="http://www.mnlife.com">www.mnlife.com</a>	877-586-0240
Modern Woodmen of America	<a href="http://www.modern-woodmen.org">www.modern-woodmen.org</a>	800-447-9811
National Life Group	<a href="http://www.nationallife.com">www.nationallife.com</a>	800-732-8939
New York Life Insurance Company	<a href="http://www.newyorklife.com">www.newyorklife.com</a>	800-710-7945
Oppenheimer Funds	<a href="http://www.oppenheimerfunds.com">www.oppenheimerfunds.com</a>	800-525-7048
Orion Portfolio Solutions		800-379-2513
PlanMember provider for Federated 403(b) plans	<a href="http://www.federatedinvestors.com">www.federatedinvestors.com</a>	412-358-2226
PlanMember Services Corporation	<a href="http://www.planmember403b.com">www.planmember403b.com</a>	800-874-6910
Primerica Shareholder Services (1)	<a href="http://www.primerica.com">www.primerica.com</a>	800-544-5445
ReliaStar Life Insurance Company	<a href="http://www.ingretirementplans.com">www.ingretirementplans.com</a>	877-884-5050
RiverSource Life Insurance Company	<a href="http://www.ameriprise.com">www.ameriprise.com</a>	800-862-7919
Security Benefit	<a href="http://www.securitybenefit.com">www.securitybenefit.com</a>	800-888-2461
The Legend Group	<a href="http://www.legendgroup.com">www.legendgroup.com</a>	561-694-0110
Thrivent Financial	<a href="http://www.thrivent.com">www.thrivent.com</a>	800-847-4836
VALIC	<a href="http://www.aigvalic.com">www.aigvalic.com</a>	800-448-2542
Voya Retirement Ins. & Annuity Company	<a href="http://www.voya.com">www.voya.com</a>	888-410-9482
Waddell & Reed	<a href="http://www.waddell.com">www.waddell.com</a>	888-923-3355

### Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

(1) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

**This appendix is dated: September 1, 2020**