

Appendix 1
Authorized vendors under the Medina Valley ISD 403(b) plan are:

Athene USA (2)	www.athene.com	800-800-9882
AXA Equitable	www.axa.com/teacher	800-628-6673
Franklin Templeton Investments	www.franklintempleton.com	800-527-2020
Great American Financial Resources	www.gafri.com	800-789-6771
<ul style="list-style-type: none"> • Annuity Investors Life Insurance Company • Loyal American Life Insurance Company • United Teachers Associates Insurance Company • National Health Insurance Company 		
Horace Mann	www.horacemann.com	800-999-1030
Jefferson National Life	www.jeffnat.com	866-667-0561
Modern Woodmen of America	www.modern-woodmen.org	800-447-9811
National Life Group	www.nationallife.com	800-732-8939
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PlanMember as provider for Federated Funds	www.federatedinvestors.com	412-358-2226
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
Primerica Shareholder Services (1)	www.primerica.com	800-544-5445
RiverSource Life Insurance (Ameriprise Financial)	www.ameriprise.com	800-862-7919
Security Benefit	www.securitybenefit.com	800-888-2461
Symetra Life Insurance	www.symetra.com	877-796-3872
Thrivent Financial	www.thrivent.com	800-847-4836
Transamerica Life Insurance Company (2)	www.oneamerica.com	800-317-2688
<ul style="list-style-type: none"> • As administered by American United Life 		
USAA Investment Management Company	www.usaa.com	800-531-8292
VALIC	www.aigvalic.com	800-448-2542

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies cannot accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated: September 7, 2018