

**Appendix 1**  
**Authorized vendors under the Medina Valley ISD 403(b) plan are:**

Athene USA (2)	<a href="http://www.athene.com">www.athene.com</a>	800-800-9882
AXA Equitable	<a href="http://www.axa.com/teacher">www.axa.com/teacher</a>	800-628-6673
Franklin Templeton Investments	<a href="http://www.franklintempleton.com">www.franklintempleton.com</a>	800-527-2020
Great American Financial Resources	<a href="http://www.gafri.com">www.gafri.com</a>	800-789-6771
<ul style="list-style-type: none"> <li>• Annuity Investors Life Insurance Company</li> <li>• Loyal American Life Insurance Company</li> <li>• United Teachers Associates Insurance Company</li> <li>• National Health Insurance Company</li> </ul>		
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	800-999-1030
Jefferson National Life	<a href="http://www.jeffnat.com">www.jeffnat.com</a>	866-667-0561
Modern Woodmen of America	<a href="http://www.modern-woodmen.org">www.modern-woodmen.org</a>	800-447-9811
National Life Group	<a href="http://www.nationallife.com">www.nationallife.com</a>	800-732-8939
Oppenheimer Funds Distributor, Inc.	<a href="http://www.oppenheimerfunds.com">www.oppenheimerfunds.com</a>	800-525-7048
PlanMember as provider for Federated Funds	<a href="http://www.federatedinvestors.com">www.federatedinvestors.com</a>	412-358-2226
PlanMember Services Corporation	<a href="http://www.planmember403b.com">www.planmember403b.com</a>	800-874-6910
Primerica Shareholder Services (1)	<a href="http://www.primerica.com">www.primerica.com</a>	800-544-5445
RiverSource Life Insurance (Ameriprise Financial)	<a href="http://www.ameriprise.com">www.ameriprise.com</a>	800-862-7919
Security Benefit	<a href="http://www.securitybenefit.com">www.securitybenefit.com</a>	800-888-2461
Symetra Life Insurance	<a href="http://www.symetra.com">www.symetra.com</a>	877-796-3872
Thrivent Financial	<a href="http://www.thrivent.com">www.thrivent.com</a>	800-847-4836
Transamerica Life Insurance Company (2)	<a href="http://www.oneamerica.com">www.oneamerica.com</a>	800-317-2688
<ul style="list-style-type: none"> <li>• As administered by American United Life</li> </ul>		
USAA Investment Management Company	<a href="http://www.usaa.com">www.usaa.com</a>	800-531-8292
VALIC	<a href="http://www.aigvalic.com">www.aigvalic.com</a>	800-448-2542

**Important Note:**

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies cannot accept new SRA deferrals and are grandfathered under TRS guidelines.

**This appendix is dated: September 7, 2018**