

Appendix 1 - Authorized vendors under the Lindale ISD 403(b) plan are:

AXA Equitable Life Insurance Company	www.axa.com/teacher	800-628-6673
Great American Financial Resources	www.gafri.com	800-789-6771
<ul style="list-style-type: none">• Annuity Investors Life Insurance Company• Loyal American Life Insurance Company• United Teachers Associates Insurance Company• National Health Insurance Company		
Horace Mann Life Insurance Company	www.horacemann.com	217-789-2500
Industrial-Alliance Pacific Life (2)	www.insuranceaccountservices.com	866-363-3290
<ul style="list-style-type: none">• As reinsured by Security Benefit		
Jefferson National Life	www.jeffnat.com	866-667-0561
Lincoln Investment Planning	www.lincolninvestment.com	800-242-1421
Midland National Life	www.mnlife.com	877-586-0240
National Life Group	www.nationallife.com	800-732-8939
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PlanMember as provider for Federated Funds	www.federatedinvestors.com	412-358-2226
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
ReliaStar Life Insurance Company	www.ingretirementplans.com	877-884-5050
RiverSource Life Insurance	www.ameriprise.com	800-862-7919
Security Benefit	www.securitybenefit.com	800-888-2461
Symetra Life Insurance	www.symetra.com	877-796-3872
USAA Investment Management Company	www.usaa.com	800-531-8292
VALIC	www.aigvalic.com	800-448-2542

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated: June 22, 2022