

Appendix 1 - Authorized vendors under the Laredo ISD 403(b) plan are:

AIG Annuity Insurance		800-424-4990
ASpire Financial Services (1)	www.403bplan.info	866-634-5873
Americo Financial Life & Annuity	www.americo.com	800-634-1181
Athene USA (2)	www.athene.com	800-800-9882
AXA Equitable Life Insurance Company	www.axa.com/teacher	800-628-6673
General American Life Insurance Co (2)	www.durham.com	800-237-8872
Great American Financial Resources	www.gafri.com	800-789-6771
• Annuity Investors Life Insurance Company		
• Loyal American Life Insurance Company		
• United Teachers Associates Insurance Company		
• National Health Insurance Company		
Horace Mann	www.horacemann.com	800-999-1030
Industrial-Alliance Pacific Life (2)	www.insuranceaccountservices.com	866-363-3290
• As reinsured by Security Benefit		
MetLife Insurance Company	www.metlife.com/mlr	800-236-8489
Midland National Life Insurance Co	www.midlandannuity.com	877-586-0240
National Life Group	www.nationallife.com	800-732-8939
New York Life Insurance Company	www.newyorklife.com	800-710-7945
North American Co for Life & Health	www.nacolah.com	866-322-7065
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PFS Investments - Primerica Shareholder Services (1)	www.primerica.com	800-544-5445
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
ReliaStar Life Insurance Company	www.ingretirementplans.com	877-884-5050
RiverSource Life Insurance Company	www.ameriprise.com	800-862-7919
Security Benefit	www.securitybenefit.com	800-888-2461
Transamerica Life (2)	www.oneamerica.com	800-317-2688
• As administered by American United Life		
USAA Investment Management Company	www.usaa.com	800-531-8292
Voya Retirement Ins. & Annuity Company	www.voya.com	888-410-9482
Waddell and Reed, Inc	www.waddell.com	888-923-3355

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS Certified products that are on the TRS List of Certified Companies.
- (2) These companies cannot accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated: July 26, 2016

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