

Appendix 1 - Authorized vendors under the Joaquin ISD 403(b) plan are:

Americo Financial Life & Annuity	www.americo.com	800-634-1181
AXA Equitable Life Insurance Company	www.axa.com/teacher	800-628-6673
Fidelity Security Life Insurance Company	www.fslins.com	800-648-8624
Franklin Templeton Investments	www.franklintempleton.com	800-527-2020
Great American Financial Resources/ Annuity Investors	www.gafri.com	800-789-6771
• Annuity Investors Life Insurance Company		
• Loyal American Life Insurance Company		
• United Teachers Associates Insurance Company		
• National Health Insurance Company		
Horace Mann	www.horacemann.com	800-999-1030
Industrial Industrial-Alliance Pacific Life (2)	www.insuranceaccountservices.com	866-363-3290
• As reinsured by Security Benefit		
Mass Mutual Life / C.M. Life	www.massmutual.com	800-366-8226
MetLife Insurance Company	www.metlife.com/mlr	800-236-8489
Midland National Life Insurance	www.midlandannuity.com	877-586-0240
Modern Woodmen of America	www.modern-woodmen.org	800-447-9811
National Life Group	www.nationallife.com	800-732-8939
New York Life Insurance Company	www.newyorklife.com	800-710-7945
North American Co. for Life and Health Insurance	www.nacolah.com	866-322-7065
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PlanMember as provider for Federated Funds	www.federatedinvestors.com	800-341-7400
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
Primerica Shareholder Services (1)	www.primerica.com	800-544-5445
ReliaStar Life Insurance Company	www.ingretirementplans.com	877-884-5050
RiverSource Life Insurance Company	www.ameriprise.com	800-862-7919
Security Benefit	www.securitybenefit.com	800-888-2461
Symetra Life Insurance	www.symetra.com	877-796-3872
Thrivent Financial	www.thrivent.com	800-847-4836
USAA Investment Management Company	www.usaa.com	800-531-8292
VALIC	www.aigvalic.com	800-448-2542
Voya Retirement Ins. & Annuity Company	www.voya.com	888-410-9482
Waddell & Reed	www.waddell.com	888-923-3355

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

(1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.

(2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated: July 26, 2016

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