

**Appendix 1**  
**Authorized vendors under the Goliad ISD 403(b) plan are:**

Americo Financial Life and Annuity Insurance Co.	<a href="http://www.americo.com">www.americo.com</a>	800-634-1181
ASpire Financial Services (1)	<a href="http://www.403bplan.info">www.403bplan.info</a>	866-634-5873
Athene USA (2)	<a href="http://www.athene.com">www.athene.com</a>	800-800-9882
AXA Equitable Life Insurance Company	<a href="http://www.axa.com/teacher">www.axa.com/teacher</a>	800-628-6673
Great American Financial Resources/ Annuity Investors	<a href="http://www.gafri.com">www.gafri.com</a>	800-789-6771
<ul style="list-style-type: none"> <li>• Annuity Investors Life Insurance Company</li> <li>• Loyal American Life Insurance Company</li> <li>• United Teachers Associates Insurance Company</li> <li>• National Health Insurance Company</li> </ul>		
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	800-999-1030
Lincoln Financial Group	<a href="http://www.lfg.com">www.lfg.com</a>	800-454-6265
Midland National Life	<a href="http://www.mnlife.com">www.mnlife.com</a>	877-586-0240
National Life Group	<a href="http://www.nationallife.com">www.nationallife.com</a>	800-732-8939
Oppenheimer Funds Distributor, Inc.	<a href="http://www.oppenheimerfunds.com">www.oppenheimerfunds.com</a>	800-525-7048
PlanMember Services Corporation	<a href="http://www.planmember403b.com">www.planmember403b.com</a>	800-874-6910
Security Benefit	<a href="http://www.securitybenefit.com">www.securitybenefit.com</a>	800-888-2461
Transamerica Life (2)	<a href="http://www.oneamerica.com">www.oneamerica.com</a>	800-317-2688
<ul style="list-style-type: none"> <li>• As administered by American United Life</li> </ul>		
VALIC		800-448-2542

**Important Note:**

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

(1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.

(2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

**This appendix is dated: July 26, 2016**