

**Appendix 1**  
**Authorized vendors under the Goliad ISD 403(b) plan are:**

Americo Financial Life and Annuity Insurance Co.	<a href="http://www.americo.com">www.americo.com</a>	800-634-1181
ASpire Financial Services (1)	<a href="http://www.403bplan.info">www.403bplan.info</a>	866-634-5873
Athene USA (2)	<a href="http://www.athene.com">www.athene.com</a>	800-800-9882
AXA Equitable Life Insurance Company	<a href="http://www.axa.com/teacher">www.axa.com/teacher</a>	800-628-6673
Great American Financial Resources/ Annuity Investors	<a href="http://www.gafri.com">www.gafri.com</a>	800-789-6771
• Annuity Investors Life Insurance Company		
• Loyal American Life Insurance Company		
• United Teachers Associates Insurance Company		
• National Health Insurance Company		
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	800-999-1030
Lincoln Financial Group	<a href="http://www.lfg.com">www.lfg.com</a>	800-454-6265
Midland National Life	<a href="http://www.mnlife.com">www.mnlife.com</a>	877-586-0240
National Life Group	<a href="http://www.nationallife.com">www.nationallife.com</a>	800-732-8939
Oppenheimer Funds Distributor, Inc.	<a href="http://www.oppenheimerfunds.com">www.oppenheimerfunds.com</a>	800-525-7048
PlanMember Services Corporation	<a href="http://www.planmember403b.com">www.planmember403b.com</a>	800-874-6910
Security Benefit	<a href="http://www.securitybenefit.com">www.securitybenefit.com</a>	800-888-2461
Transamerica Life (2)	<a href="http://www.oneamerica.com">www.oneamerica.com</a>	800-317-2688
• As administered by American United Life		
VALIC		800-448-2542

**Important Note:**

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

**This appendix is dated: June 22, 2022**