

**Appendix 1**  
**Authorized vendors under the Donna ISD 403(b) plan are:**

ASpire Financial Services	<a href="http://www.403bplan.info">www.403bplan.info</a>	866-634-5873
AXA Equitable Life Insurance Company	<a href="http://www.axa.com/teacher">www.axa.com/teacher</a>	800-628-6673
GWN Marketing, Inc. (1)		866-650-0132
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	800-999-1030
IPX Retirement	<a href="http://www.ipxretirement.com">www.ipxretirement.com</a>	844-788-3474
Jefferson National Life	<a href="http://www.jeffnat.com">www.jeffnat.com</a>	866-667-0561
MetLife Insurance Company	<a href="http://www.metlife.com/mlr">www.metlife.com/mlr</a>	800-236-8489
Midland National Life	<a href="http://www.mnlife.com">www.mnlife.com</a>	877-586-0240
National Life Group	<a href="http://www.nationallife.com">www.nationallife.com</a>	800-732-8939
New York Life Insurance Company	<a href="http://www.newyorklife.com">www.newyorklife.com</a>	800-710-7945
North American Co. for Life and Health Insurance	<a href="http://www.nacolah.com">www.nacolah.com</a>	866-322-7065
Oppenheimer Funds	<a href="http://www.oppenheimerfunds.com">www.oppenheimerfunds.com</a>	800-525-7048
PlanMember (provider for Federated Funds)		800-874-6910
PlanMember Services Corporation	<a href="http://www.planmember403b.com">www.planmember403b.com</a>	800-874-6910
ReliaStar Life Insurance Company	<a href="http://www.ingretirementplans.com">www.ingretirementplans.com</a>	877-884-5050
RiverSource Life Insurance	<a href="http://www.ameriprise.com">www.ameriprise.com</a>	800-862-7919
Security Benefit	<a href="http://www.securitybenefit.com">www.securitybenefit.com</a>	800-888-2461
The Legend Group	<a href="http://www.legendgroup.com">www.legendgroup.com</a>	561-694-0110
Voya Retirement Ins. & Annuity Company	<a href="http://www.voya.com">www.voya.com</a>	888-410-9482
Waddell & Reed	<a href="http://www.waddell.com">www.waddell.com</a>	888-923-3355

**Important Note:**

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

**This appendix is dated: March 14, 2024**