

Appendix 1 - Authorized vendors under the Deer Park ISD 403(b) plan are:

Americo Financial Life & Annuity	www.americo.com	800-634-1181
ASpire Financial Services (1)	www.403bplan.info	866-634-5873
Athene USA (2)	www.athene.com/	800-800-9882
AXA Equitable Life Insurance Company	www.axa.com/teacher	800-628-6673
Commonwealth Annuity	www.insuranceservices.se2.com	800-457-9047
<ul style="list-style-type: none"> • Protective Life • Zurich American Life 		
Foresters Financial (formerly First Investors)	www.forestersfinancial.com	800-423-4026
Franklin Templeton Funds		800-527-2020
General American (2)	www.durham.com	800-237-8872
GLP And Associates		877-457-9467
Great American Insurance Group - Annuity Division	www.gafri.com	800-438-3398
<ul style="list-style-type: none"> • Annuity Investors Life Insurance Company • Loyal American Life Insurance Company • United Teachers Associates Insurance Company • National Health Insurance Company 		
GWN Marketing (1)		800-695-1471
Horace Mann	www.horacemann.com	800-999-1030
Industrial-Alliance Pacific Life (2)	www.insuranceaccountservices.com	866-363-3290
<ul style="list-style-type: none"> • As reinsured by Security Benefit 		
Jefferson National Life	www.jeffnat.com	866-667-0561
Lincoln Financial Group	www.lfg.com	800-454-6265
Lincoln Investment Planning	www.lincolninvestment.com	800-242-1421
Mass Mutual Life / C.M. Life	www.massmutual.com	800-366-8226
MetLife Insurance Company	www.metlife.com/mlr	800-236-8489
Modern Woodmen of America	www.modern-woodmen.org	800-447-9811
National Life Group	www.nationallife.com	800-732-8939
New York Life Insurance Company	www.newyorklife.com	800-710-7945
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PlanMember as provider for Federated Funds	www.federatedinvestors.com	412-358-2226
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
Primerica Shareholder Services (PFS Investments) (1)	www.primerica.com	800-544-5445
Reassure America Life Insurance Company (2)		800-892-5091
ReliaStar Life Insurance Company	www.ingretirementplans.com	877-884-5050
RiverSource Life Insurance Company	www.ameriprise.com	800-862-7919
Security Benefit	www.securitybenefit.com	800-888-2461
Sun America Life (2)	www.safg.com	877-289-0252
Thrivent Financial	www.thrivent.com	800-847-4836
Transamerica Life Insurance Company (2)	www.oneamerica.com	800-317-2688
<ul style="list-style-type: none"> • As administered by American United Life 		
USAA Investment Management Company	www.usaa.com	800-531-8292
VALIC		800-448-2542
Voya Retirement Ins. & Annuity Company	www.voya.com	800-410-9482
Waddell & Reed	www.waddell.com	888-923-3355

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated:

September 30, 2021

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