

**Appendix 1**  
**Authorized vendors under the Zapata County ISD 403(b) plan are:**

Americo Financial Life & Annuity	<a href="http://www.americo.com">www.americo.com</a>	800-634-1181
AVIVA Life Insurance (2)	<a href="http://www.avivausa.com">www.avivausa.com</a>	800-800-9882
Commonwealth Annuity	<a href="http://www.insuranceservices.se2.com">www.insuranceservices.se2.com</a>	800-457-9047
Franklin Templeton Investments	<a href="http://www.franklintempleton.com">www.franklintempleton.com</a>	800-527-2020
Great American Financial Resources	<a href="http://www.gafri.com">www.gafri.com</a>	800-789-6771
• Annuity Investors Life Insurance Company		
• Loyal American Life Insurance Company		
• United Teachers Associates Insurance Company		
• National Health Insurance Company		
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	800-999-1030
Industrial-Alliance Pacific Life	<a href="http://www.iapliflife.com">www.iapliflife.com</a>	866-363-3290
Jefferson National Life Insurance	<a href="http://www.jeffnat.com">www.jeffnat.com</a>	866-667-0561
Life Insurance Company of the Southwest	<a href="http://www.lifeofswsouthwest.com">www.lifeofswsouthwest.com</a>	800-543-3794
New York Life Insurance Company	<a href="http://www.newyorklife.com">www.newyorklife.com</a>	800-710-7945
North American Co. for Life and Health Insurance	<a href="http://www.nacolah.com">www.nacolah.com</a>	866-322-7065
ReliaStar Life Insurance Company	<a href="http://www.ing.com/us/tsa">www.ing.com/us/tsa</a>	877-884-5050
Security Benefit	<a href="http://www.securitybenefit.com">www.securitybenefit.com</a>	800-888-2461

**Important Note:**

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

**This appendix is dated: June 01, 2011**