

Appendix 1

Authorized vendors under the Woodsboro ISD 403(b) plan are:

Athene USA (2)	www.athene.com	800-800-9882
AXA Equitable Life Insurance Company	www.axa.com/teacher	800-628-6673
Industrial-Alliance Pacific Life (2)	www.insuranceaccountservices.com	866-363-3290
• As reinsured by Security Benefit		
Jefferson National Life	www.jeffnat.com	866-667-0561
National Life Group	www.nationallife.com	800-732-8939
New York Life Insurance Company	www.newyorklife.com	800-710-7945
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
Transamerica Life (2)	www.oneamerica.com	800-317-2688
• As administered by American United Life		

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated: March 14, 2024