

Appendix 1

Authorized vendors under the Somerset ISD 403(b) plan are:

AVIVA Life Insurance (2)	www.avivausa.com	800-800-9882
AXA Equitable Life Insurance Company	www.axaonline.com	800-628-6673
General American Life Insurance Company (2)	www.durham.com	800-237-8872
Great American Financial Resources	www.gafri.com	800-789-6771
<ul style="list-style-type: none">• Annuity Investors Life Insurance Company• Loyal American Life Insurance Company• United Teachers Associates Insurance Company• National Health Insurance Company		
Horace Mann	www.horacemann.com	800-999-1030
Industrial-Alliance Pacific Life	www.iaplif.com	866-363-3290
Life Insurance Company of the Southwest	www.lifeofsouthwest.com	800-543-3794
New York Life Insurance Company	www.newyorklife.com	800-710-7945
OppenheimerFunds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PlanMember as provider for Federated Funds	www.federatedinvestors.com	412-358-2226
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
Primerica Shareholder Services (1)	www.primerica.com	800-544-5445
RiverSource Life Insurance (Ameriprise Financial)	www.ameriprise.com	800-862-7919
Security Benefit	www.securitybenefit.com	800-888-2461
Transamerica Life (2)	www.durham.transamerica.com	800-237-8872
<ul style="list-style-type: none">• As administered by American United Life		
USAA Investment Management Company	www.usaa.com	800-531-8292
Waddell & Reed, Inc.	www.waddell.com	888-923-3355

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) This company can not accept new salary reduction agreements and is grandfathered under TRS

This appendix is dated: July 13, 2011

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