

## Appendix 1 - Authorized vendors under the Schertz-Cibolo Universal City ISD 403(b) plan are:

Americo Financial Life and Annuity Insurance Co.	<a href="http://www.americo.com">www.americo.com</a>	800-634-1181
ASpire Financial Services (1)	<a href="http://www.403bplan.info">www.403bplan.info</a>	866-634-5873
AVIVA Life Insurance (2)	<a href="http://www.avivausa.com">www.avivausa.com</a>	800-800-9882
AXA Equitable Life Insurance Company	<a href="http://www.axaonline.com">www.axaonline.com</a>	800-628-6673
Commonwealth Annuity	<a href="http://www.insuranceservices.se2.com">www.insuranceservices.se2.com</a>	800-457-9047
• Kemper Investors		
• Protective Life		
Franklin Templeton Investments	<a href="http://www.franklintempleton.com">www.franklintempleton.com</a>	800-527-2020
General American (2)	<a href="http://www.durham.com">www.durham.com</a>	800-237-8872
Great American Financial Resources	<a href="http://www.gafri.com">www.gafri.com</a>	800-789-6771
• Annuity Investors Life Insurance Company		
• Loyal American Life Insurance Company		
• United Teachers Associates Insurance Company		
• National Health Insurance Company		
Great Southern Life	<a href="http://www.greatsouthern.com">www.greatsouthern.com</a>	800-634-6274
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	800-999-1030
Industrial-Alliance Pacific Life	<a href="http://www.iaplif.com">www.iaplif.com</a>	866-363-3290
ING Life Insurance and Annuity	<a href="http://www.ingretirementplans.com">www.ingretirementplans.com</a>	800-262-3862
Life Insurance Company of the Southwest	<a href="http://www.lifeofsouthwest.com">www.lifeofsouthwest.com</a>	800-543-3794
Lincoln Financial Group	<a href="http://www.lfg.com">www.lfg.com</a>	800-454-6265
Mass Mutual Life / C.M. Life	<a href="http://www.massmutual.com">www.massmutual.com</a>	800-366-8226
MetLife Insurance Company	<a href="http://www.metlife.com/mlr">www.metlife.com/mlr</a>	800-236-8489
New York Life Insurance Company	<a href="http://www.newyorklife.com">www.newyorklife.com</a>	800-710-7945
OppenheimerFunds Distributor, Inc.	<a href="http://www.oppenheimerfunds.com">www.oppenheimerfunds.com</a>	800-525-7048
PlanMember as provider for Federated Funds		800-874-6910
PlanMember Services Corporation	<a href="http://www.planmember403b.com">www.planmember403b.com</a>	800-874-6910
Primerica Shareholder Services		800-544-5445
ReliaStar Life Insurance Company	<a href="http://www.ing.com/us/tsa">www.ing.com/us/tsa</a>	877-884-5050
RiverSource Life Insurance Company	<a href="http://www.ameriprise.com">www.ameriprise.com</a>	800-862-7919
Security Benefit	<a href="http://www.securitybenefit.com">www.securitybenefit.com</a>	800-888-2461
Symetra Life Insurance	<a href="http://www.symetra.com">www.symetra.com</a>	877-796-3872
Thrivent Financial	<a href="http://www.thrivent.com">www.thrivent.com</a>	800-847-4836
Transamerica Life (2)	<a href="http://www.durham.transamerica.com">www.durham.transamerica.com</a>	800-237-8872
• As administered by American United Life		
USAA Investment Management Company	<a href="http://www.usaa.com">www.usaa.com</a>	800-531-8292
VALIC	<a href="http://www.aigvalic.com">www.aigvalic.com</a>	800-448-2542
Waddell & Reed	<a href="http://www.waddell.com">www.waddell.com</a>	888-923-3355

### Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

**This appendix is dated: June 01, 2011**

Schertz-Cibolo Universal City Independent School District  
1060 Elbel Rd.  
Schertz, TX 78154  
210-945-6216  
[www.scuc.txed.net](http://www.scuc.txed.net)