

## Appendix 1

### Authorized vendors under the Pleasanton ISD 403(b) plan are:

Americo Financial Life	<a href="http://www.americo.com">www.americo.com</a>	800-634-6274
ASPIre Financial Services (1)	<a href="http://www.403bplan.info">www.403bplan.info</a>	866-634-5873
AVIVA Life Insurance	<a href="http://www.avivausa.com">www.avivausa.com</a>	800-800-9882
AXA Equitable Life Insurance Company	<a href="http://www.axaonline.com">www.axaonline.com</a>	800-628-6673
Fidelity Security Life Insurance Company	<a href="http://www.fslins.com">www.fslins.com</a>	800-648-8624
General American Life Ins Co	<a href="http://www.durham.com">www.durham.com</a>	800-237-8872
Great American Financial Resources	<a href="http://www.gafri.com">www.gafri.com</a>	800-789-6771
<ul style="list-style-type: none"><li>• Annuity Investors Life Insurance Company</li><li>• Loyal American Life Insurance Company</li><li>• United Teachers Associates Insurance Company</li><li>• National Health Insurance Company</li></ul>		
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	800-999-1030
Life Insurance Company of the Southwest	<a href="http://www.lifeofsouthwest.com">www.lifeofsouthwest.com</a>	800-543-3794
Mass Mutual Life / C.M. Life	<a href="http://www.massmutual.com">www.massmutual.com</a>	800-366-8226
MetLife Insurance Company	<a href="http://www.metlife.com">www.metlife.com</a>	800-236-8489
Midland National Life	<a href="http://www.mnlife.com">www.mnlife.com</a>	877-586-0240
OppenheimerFunds Distributor, Inc.	<a href="http://www.oppenheimerfunds.com">www.oppenheimerfunds.com</a>	800-525-7048
PlanMember, as provider for Federated Funds	<a href="http://www.federatedinvestors.com">www.federatedinvestors.com</a>	412-358-2226
PlanMember Services Corporation	<a href="http://www.planmember403b.com">www.planmember403b.com</a>	800-874-6910
ReliaStar Life Insurance Company	<a href="http://www.ing.com/us/tsa">www.ing.com/us/tsa</a>	877-884-5050
RiverSource Life Insurance Company	<a href="http://www.ameriprise.com">www.ameriprise.com</a>	800-862-7919
Symetra Life Insurance	<a href="http://www.symetra.com">www.symetra.com</a>	877-796-3872
Transamerica Life Insurance Company	<a href="http://www.durham.transamerica.com">www.durham.transamerica.com</a>	800-237-8872
<ul style="list-style-type: none"><li>• As administered by American United Life</li></ul>		
USAA Investment Management Company	<a href="http://www.usaa.com">www.usaa.com</a>	800-531-8292
Waddell & Reed	<a href="http://www.waddell.com">www.waddell.com</a>	888-923-3355

#### Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

**This appendix is dated: June 01, 2011**