

Appendix 1 – Authorized vendors under the Northwest ISD 403(b) plan are:

Americo Financial Life & Annuity	www.americo.com	800-634-1181
ASpire Financial Services (1)	www.403bplan.info	866-634-5873
AVIVA Life Insurance (2)	www.avivausa.com	800-800-9882
AXA Equitable Life Insurance Company	www.axaonline.com	800-628-6673
Commonwealth Annuity	www.insuranceservices.se2.com	800-457-9047
• Kemper Investors		
• Protective Life		
First Investors Corporation	www.firstinvestors.com	800-423-4026
Franklin Templeton	www.franklintempleton.com	800-527-2020
General American (2)	www.durham.com	800-237-8872
Great American Financial Resources/ Annuity Investors	www.gafri.com	800-789-6771
• Annuity Investors Life Insurance Company		
• Loyal American Life Insurance Company		
• United Teachers Associates Insurance Company		
• National Health Insurance Company		
GWN Marketing (1)		800-695-1471
Horace Mann	www.horacemann.com	800-999-1030
Industrial-Alliance Pacific Life	www.iaplif.com	866-363-3290
ING Life Insurance and Annuity	www.ingretirementplans.com	800-262-3862
Jefferson National Life	www.jeffnat.com	866-667-0561
Life Insurance Company of the Southwest	www.lifeofsouthwest.com	800-543-3794
Lincoln Financial Group	www.lfg.com	800-454-6265
• Also known as: Lincoln National Life Insurance Company		
Lincoln Investment Planning	www.lincolninvestment.com	800-242-1421
Mass Mutual Life / C.M. Life	www.massmutual.com	800-366-8226
MetLife Insurance Company	www.metlife.com/mlr	800-236-8489
OppenheimerFunds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
Primerica Shareholder Services		
• Also known as: PFS Investments		800-544-5445
ReliaStar Life Insurance Company	www.ing.com/us/tsa	877-884-5050
RiverSource Life Insurance	www.ameriprise.com	800-862-7919
Security Benefit	www.securitybenefit.com	800-888-2461
Thrivent Financial for Lutherans	www.thrivent.com	800-847-4836
• Also known as: Thrivent Investment Management		
Transamerica Life Insurance Company	www.durham.transamerica.com	800-237-8872
• As administered by American United Life		
USAA Investment Management Company	www.usaa.com	800-531-8292
VALIC	www.aigvalic.com	800-448-2542
Western National Life Insurance Company	www.wnl.com	800-424-4990

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated: October 19, 2011

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