

Appendix 1 - Authorized vendors under the Mesquite ISD 403(b) plan are:

Americo Financial Life & Annuity	www.americo.com	800-634-1181
ASpire Financial Services (1)	www.403bplan.info	866-634-5873
AXA Equitable Life Insurance Company	www.axaonline.com	800-628-6673
Commonwealth Annuity	www.insuranceservices.se2.com	800-457-9047
• Protective Life		
• Zurich American Life		
Fidelity Security Life Insurance Company	www.fslins.com	800-648-8624
Franklin Templeton Investments	www.franklintempleton.com	800-527-2020
General American (2)	www.durham.com	800-237-8872
Great American Financial Resources	www.gafri.com	800-789-6771
• Annuity Investors Life Insurance Company		
• Loyal American Life Insurance Company		
• United Teachers Associates Insurance Company		
• National Health Insurance Company		
Horace Mann	www.horacemann.com	800-999-1030
Industrial-Alliance Pacific Life	www.iaplifec.com	866-363-3290
ING Life Insurance and Annuity	www.ingretirementplans.com	800-262-3862
Jackson National Life Insurance Company (2)	www.jnl.com	800-873-5654
Jefferson National Life	www.jeffnat.com	866-667-0561
Life Insurance Company of the Southwest	www.lifeofswsouthwest.com	800-543-3794
Lincoln Financial Group	www.lfg.com	800-454-6265
Lincoln Investment Planning	www.lincolninvestment.com	800-242-1421
Mass Mutual Life / C.M. Life	www.massmutual.com	800-366-8226
MetLife Insurance Company	www.metlife.com/mlr	800-236-8489
Midland National Life	www.mnlife.com	877-586-0240
Modern Woodmen of America	www.modern-woodmen.org	800-447-9811
Oppenheimer Funds	www.oppenheimerfunds.com	800-525-7048
PlanMember as provider for Federated Funds	www.federatedinvestors.com	412-358-2226
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
Primerica Shareholder Services (1)	www.primerica.com	800-544-5445
Reassure America (2)		800-892-5091
ReliaStar Life Insurance Company	www.ing.com/us/tsa	877-884-5050
RiverSource Life Insurance Company	www.ameriprise.com	800-862-7919
Security Benefit	www.securitybenefit.com	800-888-2461
The Legend Group	www.legendgroup.com	561-694-0110
Thrivent Financial	www.thrivent.com	800-847-4836
Transamerica Life Insurance Company (2)	www.durham.transamerica.com	800-237-8872
• As administered by American United Life		
USAA Investment Management Company	www.usaa.com	800-531-8292
VALIC	www.aigvalic.com	800-448-2542
Waddell & Reed	www.waddell.com	888-923-3355

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated: September 9, 2011

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