## Appendix 1 - Authorized vendors under the Laredo ISD 403(b) plan are:

AIG Annuity Insurance ASPire Financial Services (1) Americo Financial Life & Annuity Athene USA (2) AXA Equitable Life Insurance Company General American Life Insurance Co (2) Great American Financial Resources	www.403bplan.info www.americo.com www.athene.com www.axa.com/teacher www.durham.com www.gafri.com	800-424-4990 866-634-5873 800-634-1181 800-800-9882 800-628-6673 800-237-8872 800-789-6771
<ul> <li>Annuity Investors Life Insurance Company</li> <li>Loyal American Life Insurance Company</li> </ul>		000 709 0771
United Teachers Associates Insurance Company		
National Health Insurance Company Horace Mann	www.horacemann.com	800-999-1030
Industrial-Alliance Pacific Life (2)	www.insuranceaccountservices.com	866-363-3290
As reinsured by Security Benefit		000 202 2290
MetLife Insurance Company	www.metlife.com/mlr	800-236-8489
Midland National Life Insurance Co	www.midlandannuity.com	877-586-0240
National Life Group	www.nationallife.com	800-732-8939
New York Life Insurance Company	www.newyorklife.com	800-710-7945
North American Co for Life & Health	www.nacolah.com	866-322-7065
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PFS Investments - Primerica Shareholder Services (1)	www.primerica.com	800-544-5445
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
ReliaStar Life Insurance Company	www.ingretirementplans.com	877-884-5050
RiverSource Life Insurance Company	www.ameriprise.com	800-862-7919
Security Benefit	www.securitybenefit.com	800-888-2461
Transamerica Life (2)	www.oneamerica.com	800-317-2688
• As administered by American United Life		
USAA Investment Management Company	www.usaa.com	800-531-8292
Voya Retirement Ins. & Annuity Company	www.voya.com	888-410-9482
Waddell and Reed, Inc	www.waddell.com	888-923-3355

## **Important Note:**

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS Certified products that are on the TRS List of Certified Companies.
- (2) These companies cannot accept new SRA deferrals and are grandfathered under TRS guidelines.

## This appendix is dated: June 22, 2022

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