

Appendix 1 - Authorized vendors under the HEB ISD 403(b) plan are:

Americo Financial Life and Annuity Insurance Co.	www.americo.com	800-634-1181
ASpire Financial Services (1)	www.403bplan.info	866-634-5873
AVIVA Life Insurance (2)	www.avivausa.com	800-800-9882
AXA Equitable Life Insurance Company	www.axaonline.com	800-628-6673
Commonwealth Annuity	www.insuranceservices.se2.com	800-457-9047
• Protective Life		
• Zurich American Life		
Fidelity Security Life	www.fslins.com	800-648-8624
First Investors	www.firstinvestors.com	800-423-4026
Franklin Templeton	www.franklintempleton.com	800-527-2020
General American (2)	www.durham.com	800-237-8872
Great American Financial Resources/ Annuity Investors	www.gafri.com	800-789-6771
• Annuity Investors Life Insurance Company		
• Loyal American Life Insurance Company		
• United Teachers Associates Insurance Company		
• National Health Insurance Company		
GWN Marketing		800-695-1471
Horace Mann	www.horacemann.com	800-999-1030
Industrial-Alliance Pacific Life	www.iaplif.com	866-363-3290
ING Life Insurance and Annuity	www.ingretirementplans.com	800-262-3862
Jefferson National Life	www.jeffnat.com	866-667-0561
Life Insurance Company of the Southwest	www.lifeofsouthwest.com	800-543-3794
Lincoln Financial Group	www.lfg.com	800-454-6265
Lincoln Investment Planning	www.lincolninvestment.com	800 242-1421
Mass Mutual	www.massmutual.com	800-366-8226
MetLife Insurance Company	www.metlife.com/mlr	800-236-8489
Midland National Ins. Co	www.midlandannuity.com	877-586-0240
Modern Woodmen of America	www.modern-woodmen.org	800-447-9811
New York Life Insurance Company	www.newyorklife.com	800-710-7945
North American Co for Life and Health	www.nacolah.com	866-322-7065
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PlanMember as provider for Federated Funds	www.federatedinvestors.com	800-341-7400
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
Primerica Shareholder Services	www.primerica.com	800-544-5445
Reassure America Life Ins Company		800-892-5091
ReliaStar Life Insurance Company	www.ing.com/us/tsa	877-884-5050
Riversource Life Ins. Co	www.ameriprise.com	800-862-7919
Security Benefit	www.securitybenefit.com	800-888-2461
Symetra Life Insurance	www.symetra.com	877-796-3872
Thrivent Financial	www.thrivent.com	800-847-4836
USAA Investment Management Company	www.usaa.com	800-531-8292
VALIC	www.aigvalic.com	800-448-2542
Waddell & Reed, Inc.	www.waddell.com	888-923-3355

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated: May 31, 2011

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