

**Appendix 1**  
**Authorized vendors under the Elgin ISD 403(b) plan are:**

Americo Financial Life & Annuity	<a href="http://www.americo.com">www.americo.com</a>	800-634-1181
ASpire Financial Services (1)	<a href="http://www.403bplan.info">www.403bplan.info</a>	866-634-5873
AVIVA Life Insurance (2)	<a href="http://www.avivausa.com">www.avivausa.com</a>	800-800-9882
AXA Equitable Life Insurance Company	<a href="http://www.axaonline.com">www.axaonline.com</a>	800-628-6673
General American Life (2)	<a href="http://www.durham.com">www.durham.com</a>	800-237-8872
Great American Financial Resources/ Annuity Investors	<a href="http://www.gafri.com">www.gafri.com</a>	800-789-6771
<ul style="list-style-type: none"> <li>• Annuity Investors Life Insurance Company</li> <li>• Loyal American Life Insurance Company</li> <li>• United Teachers Associates Insurance Company</li> <li>• National Health Insurance Company</li> </ul>		
GWN Marketing (1)		800-695-1471
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	800-999-1030
Industrial-Alliance Pacific Life	<a href="http://www.iaplif.com">www.iaplif.com</a>	866-363-3290
ING Life Insurance and Annuity	<a href="http://www.ingretirementplans.com">www.ingretirementplans.com</a>	800-262-3862
Life Insurance Company of the Southwest	<a href="http://www.lifeofsouthwest.com">www.lifeofsouthwest.com</a>	800-543-3794
Mass Mutual Life / C.M. Life	<a href="http://www.massmutual.com">www.massmutual.com</a>	800-366-8226
MetLife Insurance Company	<a href="http://www.metlife.com">www.metlife.com</a>	800-236-8489
Primerica Shareholder Services (1)	<a href="http://www.primerica.com">www.primerica.com</a>	800-544-5445
The Legend Group	<a href="http://www.legendgroup.com">www.legendgroup.com</a>	561-694-0110
Thrivent Financial	<a href="http://www.thrivent.com">www.thrivent.com</a>	800-847-4836
Transamerica Life (2)	<a href="http://www.oneamerica.com">www.oneamerica.com</a>	800-249-6269
<ul style="list-style-type: none"> <li>• As administered by American United</li> </ul>		
USAA Investment Management Company	<a href="http://www.usaa.com">www.usaa.com</a>	800-531-8292

**Important Note:**

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

**This appendix is dated: July 28, 2011**