

## Appendix 1 - Authorized vendors under the Aldine ISD 403(b) plan are:

Americo Financial Life and Annuity Insurance Co.	<a href="http://www.americo.com">www.americo.com</a>	800-634-1181
ASpire Financial Services (1)	<a href="http://www.403bplan.info">www.403bplan.info</a>	866-634-5873
AVIVA Life Insurance (2)	<a href="http://www.avivausa.com">www.avivausa.com</a>	800-800-9882
AXA Equitable Life Insurance Company	<a href="http://www.axaonline.com">www.axaonline.com</a>	800-628-6673
Commonwealth Annuity	<a href="http://www.insuranceservices.se2.com">www.insuranceservices.se2.com</a>	800-457-9047
• Protective Life		
• Zurich American Life		
First Investors Corporation	<a href="http://www.firstinvestors.com">www.firstinvestors.com</a>	800-423-4026
Franklin Templeton Investments	<a href="http://www.franklintempleton.com">www.franklintempleton.com</a>	800-527-2020
General American Life Ins. Co	<a href="http://www.durham.com">www.durham.com</a>	800-237-8872
Great American Financial Resources	<a href="http://www.gafri.com">www.gafri.com</a>	800-789-6771
• Annuity Investors Life Insurance Company		
• Loyal American Life Insurance Company		
• United Teachers Associates Insurance Company		
• National Health Insurance Company		
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	800-999-1030
Industrial-Alliance Pacific Life	<a href="http://www.iaplifec.com">www.iaplifec.com</a>	866-363-3290
ING Life Insurance and Annuity	<a href="http://www.ingretirementplans.com">www.ingretirementplans.com</a>	800-262-3862
Jackson National Life (2)	<a href="http://www.jnl.com">www.jnl.com</a>	800-873-5654
Jefferson National Life	<a href="http://www.jeffnat.com">www.jeffnat.com</a>	866-667-0561
Life Insurance Company of the Southwest	<a href="http://www.lifeofsouthwest.com">www.lifeofsouthwest.com</a>	800-543-3794
Lincoln Financial Group	<a href="http://www.lfg.com">www.lfg.com</a>	800-454-6265
Lincoln Investment Planning	<a href="http://www.lincolninvestment.com">www.lincolninvestment.com</a>	800-242-1421
Mass Mutual Life / C.M. Life	<a href="http://www.massmutual.com">www.massmutual.com</a>	800-366-8226
MetLife Insurance Company	<a href="http://www.metlife.com/mlr">www.metlife.com/mlr</a>	800-236-8489
Midland National Life	<a href="http://www.mnlife.com">www.mnlife.com</a>	877-586-0240
Modern Woodmen of America	<a href="http://www.modern-woodmen.org">www.modern-woodmen.org</a>	800-447-9811
New York Life Insurance Company	<a href="http://www.newyorklife.com">www.newyorklife.com</a>	800-710-7945
OppenheimerFunds Distributor, Inc.	<a href="http://www.oppenheimerfunds.com">www.oppenheimerfunds.com</a>	800-525-7048
PlanMember as provider for Federated Funds	<a href="http://www.federatedinvestors.com">www.federatedinvestors.com</a>	412-358-2226
PlanMember Services Corporation	<a href="http://www.planmember403b.com">www.planmember403b.com</a>	800-874-6910
ReliaStar Life Insurance Company	<a href="http://www.ing.com/us/tsa">www.ing.com/us/tsa</a>	877-884-5050
RiverSource Life Insurance	<a href="http://www.ameriprise.com">www.ameriprise.com</a>	800-862-7919
Security Benefit	<a href="http://www.securitybenefit.com">www.securitybenefit.com</a>	800-888-2461
Sun America Life	<a href="http://www.safg.com">www.safg.com</a>	877-289-0252
Symetra Life Insurance	<a href="http://www.symetra.com">www.symetra.com</a>	877-796-3872
The Legend Group	<a href="http://www.legendgroup.com">www.legendgroup.com</a>	561-694-0110
Thrivent Financial	<a href="http://www.thrivent.com">www.thrivent.com</a>	800-847-4836
Transamerica Life Insurance Company (2)	<a href="http://www.durham.transamerica.com">www.durham.transamerica.com</a>	800-237-8872
• As administered by American United Life		
USAA Investment Management Company	<a href="http://www.usaa.com">www.usaa.com</a>	800-531-8292
VALIC	<a href="http://www.aigvalic.com">www.aigvalic.com</a>	800-448-2542
Waddell & Reed	<a href="http://www.waddell.com">www.waddell.com</a>	888-923-3355
Western National Life Insurance Company	<a href="http://www.wnl.com">www.wnl.com</a>	800-424-4990

### Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

(1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.

(2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

\*Please note, approved Investment Providers are subject to change. For the most current listing please go to [www.natlplan.com](http://www.natlplan.com) or contact us at Client Services at 800-880-2776.

**This appendix is dated: April 13, 2012**

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