

Appendix 1

Authorized vendors under the Iberville Parish School Board 403(b) plan are:

ASpire Financial Services (1)	www.403bplan.info	866-634-5873
Fidelity Security Life Insurance Company	www.fslins.com	800-648-8624
Lincoln Financial Group	www.lfg.com	800-454-6265
ReliaStar Life Insurance Company	www.ingretirementplans.com	877-884-5050
Security Benefit	www.securitybenefit.com	800-888-2461
Voya Retirement Ins. & Annuity Company	www.voya.com	800-410-9482

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) This company cannot accept new salary reduction agreements and is grandfathered under TRS

This appendix is dated: March 14, 2024